

Process Code Maintenance User Guide

# **Oracle Banking Trade Finance Process Management**

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# 1. Preface

## 1.1 Introduction

This user manual is designed to help you quickly get acquainted with Process Code Maintenance process in Oracle Banking Trade Finance Process Management.

## 1.2 Audience

This manual is intended for the following User/User Roles:

- Oracle Implementers
- Customer Service Representatives (CSRs)
- Oracle user

## 1.3 Documentation Accessibility

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc>.

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Oracle customers that have purchased support have access to electronic support through My Oracle Support. For information, visit <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info> or visit <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs> if you are hearing impaired.

## 1.4 Organization

This manual is organized into the following chapters:

- Preface gives information on the intended audience, structure, and related documents for this User Manual.
- The subsequent chapters provide an overview to the module.

## 1.5 Related Documents

- Getting Started User Guide
- Common Core User Guide

## 1.6 Diversity and Inclusion

Oracle is fully committed to diversity and inclusion. Oracle respects and values having a diverse workforce that increases thought leadership and innovation. As part of our initiative to build a more inclusive culture that positively impacts our employees, customers, and partners, we are working to remove insensitive terms from our products and documentation. We are also mindful of the necessity to maintain compatibility with our customers' existing technologies and the need to ensure continuity of service as Oracle's offerings and industry

standards evolve. Because of these technical constraints, our effort to remove insensitive terms is ongoing and will take time and external cooperation.

## 1.7 Conventions

The following text conventions are used in this document:





Convention	Meaning
<b>boldface</b>	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text.
<i>italic</i>	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
monospace	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.

## 1.8 Screenshot Disclaimer

Personal information used in the interface or documents is dummy and does not exist in the real world. It is only for reference purposes.

## 1.9 Glossary of Icons

This User Manual may refer to all or some of the following icons.

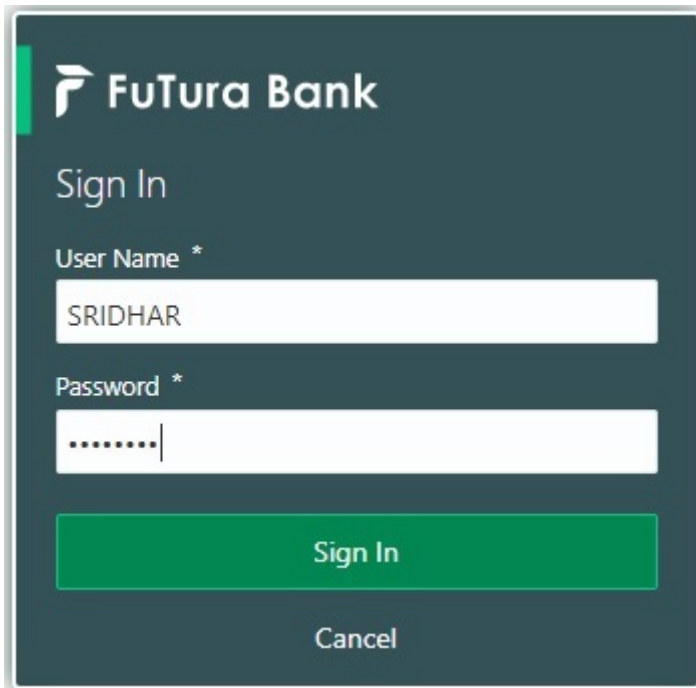
Icons	Function
	Exit
	Add row
	Delete row
	Option List

## 2. Process Code Maintenance

Process code maintenance enables the user to set the process code to the individual stages according to the process. In the subsequent steps, let's look at the details for creating a process code:

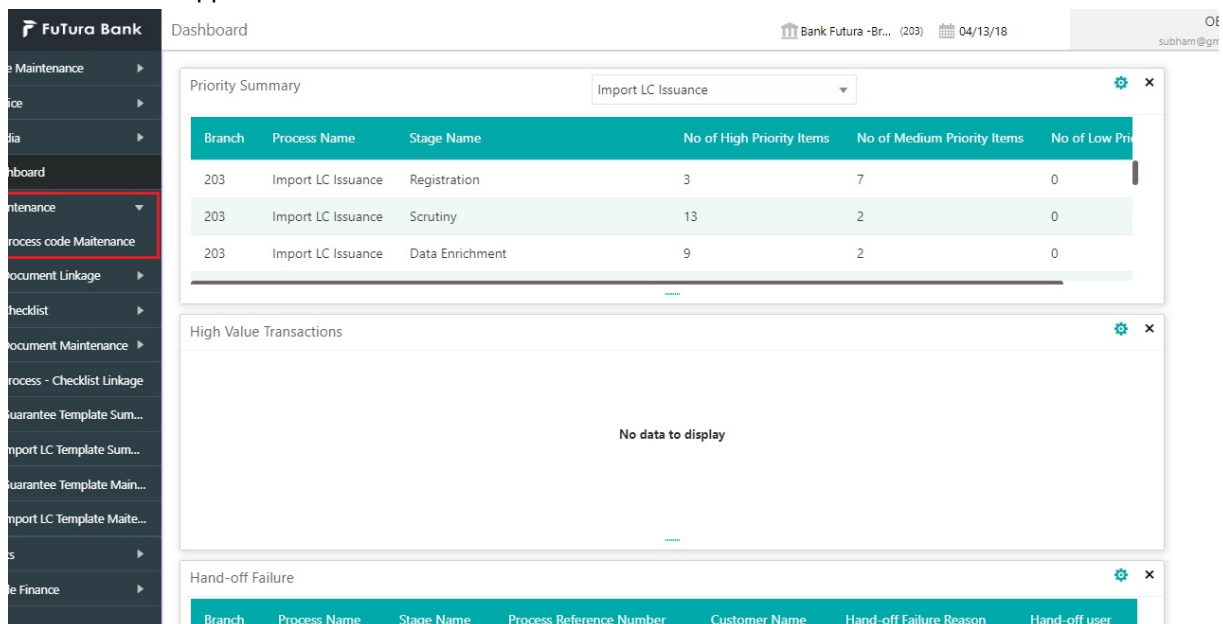
### 2.1 Initiate Process Code Maintenance

1. Using the entitled login credentials for registration stage, login to the application.



The image shows the FuTura Bank Sign In screen. It features the FuTura Bank logo at the top left. Below the logo, the text "Sign In" is displayed. There are two input fields: "User Name \*" with the value "SRIDHAR" and "Password \*" with masked characters. A green "Sign In" button is positioned below the password field, and a "Cancel" button is located at the bottom center.

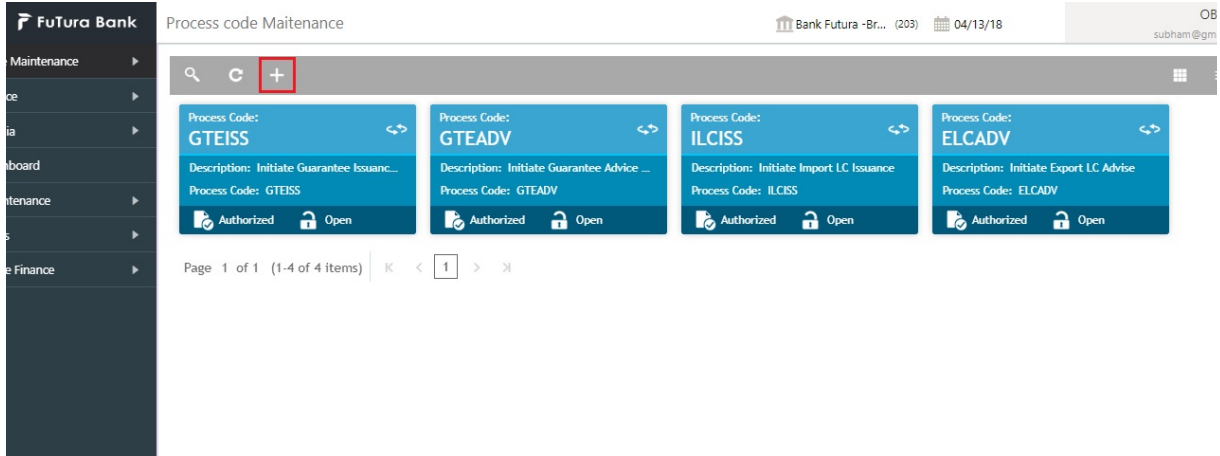
2. Click **Core Maintenance > Process Code Maintenance** on the left pane of the application.



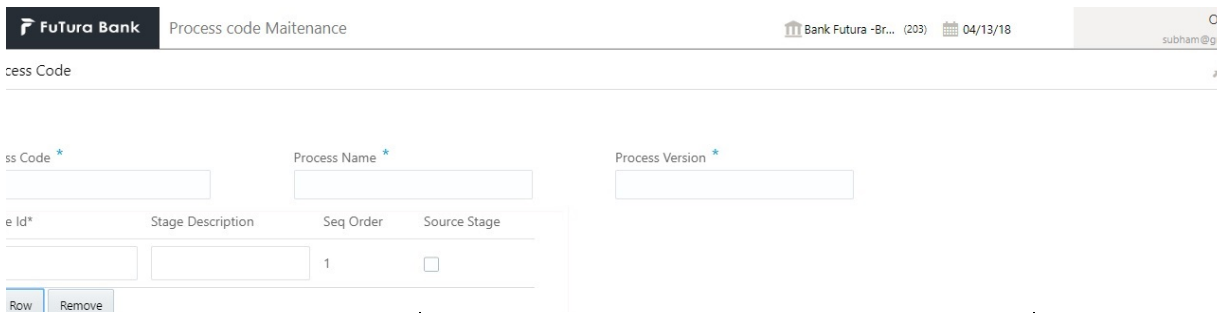
The screenshot displays the FuTura Bank Dashboard. The left navigation pane is visible, with "Process Code Maintenance" highlighted in red. The main content area shows a "Priority Summary" table for "Import LC Issuance". The table has columns for Branch, Process Name, Stage Name, No of High Priority Items, No of Medium Priority Items, and No of Low Priority Items. Below the table, there is a "High Value Transactions" section with the message "No data to display". At the bottom, a "Hand-off Failure" table is partially visible with columns for Branch, Process Name, Stage Name, Process Reference Number, Customer Name, Hand-off Failure Reason, and Hand-off user.

Branch	Process Name	Stage Name	No of High Priority Items	No of Medium Priority Items	No of Low Priority Items
203	Import LC Issuance	Registration	3	7	0
203	Import LC Issuance	Scrutiny	13	2	0
203	Import LC Issuance	Data Enrichment	9	2	0

3. Click **Plus** Icon to create a new process code.

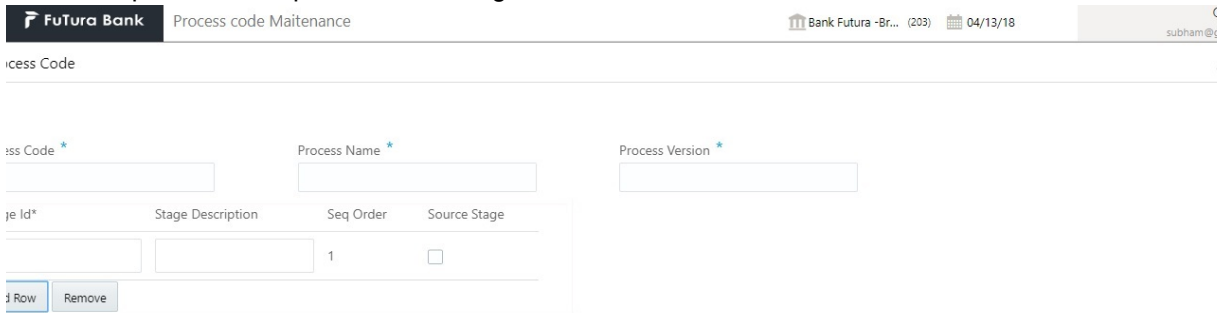


4. Provide process code details based on the description provided in the following table:



Field	Description	Sample Values
Process Code	Provide an unique abbreviation for the process name. The code must be an alphanumeric text with length of maximum 10 character.	
Process Name	Provide the process name.	
Application Category Code	Provide the version of the process.	

Click **Add Row** to capture the stage details that needs to be mapped to the process code as per the description the following table:



Field	Description	Sample Values
Stage ID	Provide an unique ID for the stage.	
Stage Description	Provide the description of the stage.	

Field	Description	Sample Values
Seq Order	<p>The sequence order identifies the order of the stage in the complete process.</p> <p>Registration must be first in sequence order.</p>	
Source Stage	<p>Enables to identify if the particular stage is the starting point of the process.</p>	



## P

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